MARKETING MISSOURI WINE

AND SPECIALTY FOOD PRODUCTS

THROUGH LABELING

FOR REGIONAL IDENTITY

A Survey Conducted by the Rural Sociology Department, University of Missouri-Columbia

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Primary Contact:

Elizabeth Barham Department of Rural Sociology 200B Gentry Hall University of Missouri Columbia, MO 65211-7040

Phone: 573-882-7302 Fax: 573-882-5127

Email: BarhamE@missouri.edu

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Project Leader

Jim Anderson
Program Coordinator
Grape & Wine Program
Missouri Department of Agriculture
Market Development Division

Grant Cooperators

Primary Investigator

Dr. Elizabeth Barham Department of Rural Sociology University of Missouri-Columbia

Dr. James Moore Director Missouri State Fruit Experiment Station Southwest Missouri State University Tim Puchta Chair

Missouri Vintner's Association

Gene Danekas State Statistician Missouri Agricultural Statistics Service

NAS/USDA

Assisting with Survey Development and Final Reporting:

Morgan Mundell Community Policy Analysis Center University of Missouri-Columbia

David Lind Ph.D. Candidate Department of Rural Sociology University of Missouri-Columbia Andrew Dolan Department of Geography University of Missouri-Columbia

| Wine Survey: Date: | ID# | Name: | |
|-----------------------|--|-----------------------|---|
| | Intersectora | l Linkages and | Regional Organization |
| 1. Do you sel | ll any local/regional If yes, specify: | al/Missouri product | s at your winery besides wine? |
| | Type | | Source |
| Meat products | | - | |
| | | - - | |
| | | - | |
| Cheese, dairy | | - | |
| | | | |
| | | | |
| Honey | | | |
| Fruit products | | . | |
| Other | | | |
| | | | |
| | | | |
| 2. Do you sel | If yes, specify: | al/Missouri craft pro | oducts? |
| | Type | | Source |
| | | | |
| | | | |
| 3. Do you be | long to any kind o If yes, specify: | f local/regional orga | anization for winery owner/operators? |
| | | | MO Grape Growers Assoc. MO Vintners Grape & Wine Advisory Board |

| Wine Survey: Date: | ID# | Name: | | 2 |
|-----------------------|------------------|--|---|---|
| | Others: | | | |
| | Name Contact | | | |
| 4. [if regiona | al group] Can | you tell me about this g | group? | |
| | When forme | ed? | | |
| | By whom? | | | |
| | Membership | p (type and number) | | |
| | Why/purpos | se? | | |
| 5. What kind | ls of activities | does this group partici | pate in? | |
| 6. How do th | ney fund their | activities? | | |
| 7. Are all of | the members | from wineries, or do yo | ou have members from other occupations? | |
| 8. Does the g | roup link their | work to the image of | your local area? In what ways? | |
| 9. How many | people go the | ough your winery year | ly? | |
| 10. What per | | | a Missouri appellation on the label? rk Highlands, Ozark Mountain) | |
| 11. Do you tr | • | mage of your winery w describe this for me. | ith your local area in some way? | |
| | the aspects of | your local region that | you think can potentially help market your | |
| wine? | (Prompts:) | Culture | | |
| | | Environment/landsca | ipe | |
| | | History | | |
| | | Other amenities | | |

| Wine Survey: Date: | ID# | Name: | | 3 |
|-------------------------|--|--|--|-----------------|
| - | elong to any kind (ies)? If so, which | _ | ess organization (including b | usinesses |
| • | ork individually w ds of businesses? | rith other local busines | sses to promote your own bus | siness? If so, |
| | B&B Restaurant Recreation Other | | | |
| | your opinion of th | | ess networking in your local | l/regional area |
| | Very important Important Makes no differe Too much trouble Waste of time | | | |
| | | um began in your area would you be in parti | for businesses related to yo cipating? | ur own and to |
| | Very interested Somewhat interest Might participate Would not participate I would oppose the | pate | | |
| 17. What kind business? | ds of government of | offices do you access o | or receive help from to run or | promote your |
| | City County State Federal Other | | | |
| 18. What kin | _ | strative forms or requ | nirements do you have to fill | out/fulfill for |

- 19. Which government offices give you the most help with these?
- 20. Are there any non-governmental offices that are helpful with these requirements?

| Wine Survey: ID# Name: Date: | 4 |
|--|-----------------|
| 21. Was your winery founded with the intention of creating a family tradition business would continue in the family when you retire)? | (i.e., that the |
| 22. Do you have a family member or members who will take over the business one | day? |
| 23. What do you consider to be the biggest obstacles to your success in the wine bu | isiness? |
| 24. What do you consider to be your greatest assets? | |
| 25. Is there anything else that you would like to share with me regarding the lorganization in your area and how it affects your business? | local/regional |

| Wi Da | ine Survey: ID# Name: te: | 5 |
|----------|--|----|
| | Survey Questions Pertaining to Quality Control Measures | |
| 1. | How do you determine your grape quality? (Probe: Are you using harvest parameters suited to your varieties?) | |
| 2. | Do you check your wine for true identity of the varietal? (<i>Probe: Are you certain you ha a pure variety? Do you check for blending?</i>) | ve |
| 3. | How do you set your tolerance limit for diseased fruit and check for that? | |
| 4. | How do you set your tolerance limit for rotten fruit and check for that? | |
| 5. | What chemical wine analysis do you do in house? Please check the following: | |
| 6. | Sugar Acids PH Sulfur dioxide gas Malolactic fermentation Do you have in house sensory testing capability? (Probe: Who is on your team for this? [Get a list of names]) | |
| | | |
| 7. | How do you conduct your tastings? | |
| | Location (Where?) | |
| | How many people participate? | |

Are they blind?

What is the procedure you follow? (*Probe: Triangle test?*)

| Wine S Date: | Survey: | ID# Name: | 6 |
|-----------------|-----------|---|------|
| 8. W | hat are y | your winery sanitation practices? | |
| | | What cleaning equipment do you use? | |
| | | Do you use a steam generator or hot water? | |
| | | If you use chemicals, such as sanitizers, which ones do you | use? |
| | | Soda ash | |
| | | Sodium bicarbonate | |
| | | Chlorine bleach | |
| | | Other: | |
| | | | |
| 9. Hc | ow do yo | ou control the quality of your bottling materials? | |
| | | Corks Bottles | |
| | | | |
| 10. Ar | e there a | any other quality assurance procedures that you follow? | |
| | | | |
| | | | |

| Wine Survey: ID# | Name: | 7 |
|------------------|-------|---|
| Date: | | |

Financial Data Confidential

| | | Connucinal | |
|------------|---------------|--|--|
| <u>Ye</u> | ar of Data: | <u>:</u> | |
| 1. | Year | 2002 | |
| 2. | County | | |
| Sa | les Revenu | ies: | |
| 3. | Sales | | |
| <u>En</u> | nployment: | <u>:</u> | |
| 4. | Number of | f full-time jobs | |
| 5. | Total salar | ries and wages | |
| 6. | Number of | f part-time jobs | |
| 7. | Total hour | rs per year | |
| 8. | Total wage | es per year (part-time) | |
| W i | inery Scale | <u>e:</u> | |
| 9. | Total acres | s planted in wine grapes in MO | |
| 10. | . Total acre | es by varietal | |
| | | | |
| | | | |
| | | nage of Missouri grapes m off farm in 2002 | |
| | | nage of <u>non-Missouri</u> grapes m off farm in 2002 | |
| 12. | . Total galle | lons of wine produced 2002 | |
| | | Missouri appellation | |
| | | Non-Missouri appellation | |

| Wine Survey: ID# Date: | Name: | | 8 |
|--|--------------------|---|---|
| Operating Costs | | | |
| | Total Expenditures | Estimated Percent Purchased Within County | Estimated Percent Purchased Within Missouri |
| Grapes | | | |
| If grapes are bought outside to purchased. If produced local tonnage of grapes used. | | | |
| Fermentation Supplies (please list) | | | |
| Nutrients | | | |
| Yeast | | | |
| Fining Agents | | | |
| SO_2 | | | |
| General Chemicals | | | |
| | | | |
| | | | |
| Bottling Materials | | | |
| Bottles | | | |
| Corks | | | |
| Capsules | | | |
| Labels | | | |
| | | | |
| Office Supplies | | | |
| Newspaper Advertising | | | |

| Wine Survey: ID# Date: | Name: | | 9 |
|--|--------------------|---|---|
| | Total Expenditures | Estimated Percent Purchased Within County | Estimated Percent Purchased Within Missouri |
| Commercial Printing | | | |
| Radio and TV Advertising | | | |
| Vehicle Repair | | | |
| Maintenance – Building | | | |
| Maintenance – Machinery | | | |
| Chemicals | | | |
| Life of equipment issues should to be replaced? If every 5-10 y equipment: | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| Landscaping | | | |
| Paper Containers/Boxes | | | |
| Distribution Costs | | | |

Bill backs

| Wine Survey: ID# Date: | Name: | | 10 |
|---|--|---|---|
| | Total Expenditures | Estimated Percent Purchased Within County | Estimated Percent Purchased Within Missouri |
| The difference between motor would be costs of moving wire costs of operating a warehou getting wine to retail stores, or | ne to warehouse, outlet s se. Distribution costs ar | tore, to other areas for it re charges that are paid | resale and includes |
| Motor Freight Transportation and Warehouse Costs | | | |
| Janitorial Supplies | | | |
| Accounting Services | | | |
| Wood Pallets | | | |
| Legal Services | | | |
| Banking Services | | | |
| Credit Card Fees | | | |
| Electrician Services | | | |
| Utility - electric | | | |
| Utility - gas | | | |
| Utility – city/water | | | |
| Insurance (include Vehicle, building, liability) | | | _ |
| Insurance – employee health | | | |
| Outside Management/ Consulting Services | | | |

Computer Services

Computer Equipment

| Wine Survey: ID# Date: | Name: | | 11 |
|------------------------|--------------------|---|---|
| | Total Expenditures | Estimated Percent Purchased Within County | Estimated Percent Purchased Within Missouri |
| Land Rental | | | |
| Land Purchase | | | |
| New Construction | | | |

| (List type) | | | |
|---|---------|---|--|
| Goods purchased for resa (specify below): | nle | | |
| | | | |
| Other categories not men | tioned: | _ | |
| | | | |
| | | | |
| | | | |